



Print this file and answer the following questions. Use your answers to monitor your progress towards reaching your goals.

MY FINANCIAL GOALS

1. What would you like to accomplish with your money in 1 week?
2. What would you like to accomplish with your money in 1 month?
3. What would you like to accomplish with your money in 1 year?

4. What would you like to accomplish with your money in 2 - 4 years?

5. How will you accomplish this goal?

Step 1:

Step 2:

Step 3:

6. What is your plan for saving money?

10. List any other goals or ideas related to managing, saving, and earning money: