



Print this file and answer the following questions. Use your answers to monitor your progress towards reaching your goals.

MY FINANCIAL GOALS

1. What would you like to accomplish with your money in 1 week?
2. What would you like to accomplish with your money in 1 month?
3. What would you like to accomplish with your money in 1 year?

4. What would you like to accomplish with your money in 2 - 4 years?

5. How will you accomplish this goal?

Step 1:

Step 2:

Step 3:

6. What is your plan for saving money?

7. What is your plan for earning more money?

8. List the things you spend your money on:

EXPENSE ITEM:	AMOUNT SPENT:

9. How can you cut back on some of these expenses?

10. List any other goals or ideas related to managing, saving, and earning money: